



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

VILLA WORLD LIMITED.

**Security on which the Interest Payment will be paid**

VLWHA - SIMPLE BOND 3-BBSW+4.75% 21-04-22

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 22, 2018

**Interest Payment Amount**

AUD 1.6137

**Ex Date**

Thursday April 12, 2018

**Record Date**

Friday April 13, 2018

**Payment Date**

Monday April 23, 2018

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

VILLA WORLD LIMITED.

**1.2 Registered Number Type**

ABN

**Registration Number**

98723979296

**1.3 ASX issuer code**

VLW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Monday January 22, 2018

**1.6 ASX +Security Code for Interest Payment**

VLWHA



**ASX +Security Description**

SIMPLE BOND 3-BBSW+4.75% 21-04-22

Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Monday April 23, 2018

**2A.2 +Record Date**

Friday April 13, 2018

**2A.3 Ex-Date**

Thursday April 12, 2018

**2A.4 First day of payment period**

Sunday January 21, 2018

**2A.5 Last day of payment period**

Friday April 20, 2018

**2A.6 Number of days in the payment period**

90

**2A.7 Interest rate expressed as a per annum rate**

6.545000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.613700 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.61370000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

Interest rate pro-rated for the number of days in the payment period (2A.8 above) multiplied by \$100 (being the issue price per bond) and rounded to the nearest four decimal places.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

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**3.1 Date interest rate is set**

Monday January 22, 2018

**3.2 Comments on how the date that interest rate is set is determined**

The date the interest rate is set is the first day of the interest period or the next business day after the first day of the interest period if the first day is not a business day. This method is consistent with the definition of Base Rate in the Base Prospectus.

**3.3 Interest base rate**

1.7950 %

**3.4 Comments on how interest base rate is set**

3 Month BBSW mid-rate as released by the ASX on the Date interest rate is set (see 3.1 above).

**3.5 Interest margin**

4.7500 %

**3.6 Comments on how interest margin is set**

The interest margin is as per the definition of Margin in the Offer Specific Prospectus.

**3.7 Any other rate/multiplier used in calculating interest rate**

0.0000 %

**3.8 Comments on how other rate used in calculating interest rate is set**

n/a

**3.9 Total interest rate expressed as a per annum rate**

6.5450 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Aggregate of Interest base rate (see 3.3 above) and Interest margin (see 3.5 above).

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

n/a

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<http://www.villaworld.com.au/investor-centre/shareholder/bonds-offer>



**4.3 Additional information for inclusion in the Announcement Summary**